

**Subject: Introducing brooqLy: Social Networking Re-invented |**  
**PIPE Offering of \$3mm Maximum Raise up to 7,500,000 Shares of Common Stock**  
**b/w \$0.40 and \$0.50 a share.**

brooqLy, Inc ([www.brooqLy.com](http://www.brooqLy.com)) is a technology company (traded on the OTC PK: BRQL) that has developed an innovative platform that uniquely combines (a) Online Food Ordering, (b) Gifting and (c) Social Networking technologies. The platform consists of:

- a smartphone app (available in both iOS and Android stores) and
- a web-based administration and reporting platform

that are intended to connect Consumers, Retail Shops and Brands under a Social Networking experience.

Currently the platform enables its users to purchase and send consumer products (mainly Food, Beverage and other Gifting Items) from collaborating retail shops, called “Treats”, to anyone, anywhere, and at any time, in a personalized way.

The Company aims to upgrade the platform to a holistic “out-of-home entertainment” platform by adding further user-friendly functionalities for its users like Table Booking, Menu Pre-Ordering and Meal Vouchers.

brooqLy currently operates in Greece, Romania, Turkey, Czech Republic and Zambia and plans to expand its operations by end of 2024 in Hungary, Serbia and Bulgaria.

The Company desires to sell up to an aggregate of 7,500,000 shares of the Company’s common stock, par value US\$0.0001 per share, as follows:

1. for those who invest \$25,000 to \$99,999, the Company is offering \$0.50 per share
2. for those who invest \$100,000 to \$249,999, the Company is offering \$0.45 per share and
3. for those who invest more than \$250,000, the Company \$0.40 per share.

This Offering is being made only to US persons; non-US persons are not entitled to invest in this Offering.

These factors are designed to potentially allow rapid, yet organic progress.

Please review the attached materials and reach out with any questions.

Regards,

John G. "Jack" Myers  
Registered Representative  
Investment Banking & Capital Markets  
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This compensation to CIM does not in any way affect the number of Shares that would be issued to you if you acquired such interest without the solicitation of CIM or any of its Selling Agents. These fees may cause a conflict between your interests and CIM's. Registered Representatives of CIM and their family members may be or may become investors in this Transaction or any other Company issuance. This may also cause a conflict of interest in your investment. Registered Representatives of CIM and Selling Agents may be engaged to solicit other transactions at higher or lower compensation agreements, which may also be a conflict of interest to your solicitation for this investment. **The Firm may also provide you with other comparable investment opportunities that should be considered and discussed with your representative, prior to making any investments.** Please review the [Customer Relationship Summary \(CRS\) of CIM Securities.](#)

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